

Document and entity information

		Mar 2025
Company information		
Company information		
Document name	決算短信〔日本基準〕（連結）	
FASF member mark	-	
Filing date	2025-05-14	
Company name	MUTOH HOLDINGS CO.,LTD.	
Securities code	7999	
URL	https://www.mutoh-hd.co.jp/	
Representative		
Title	取締役社長	
Name	礪邊 泰彦	
Inquiries		
Title	経営管理部長	
Name	西尾 康博	
Tel	03-6758-7100	
Other		
Date of general shareholders' meeting (as planned)	2025-06-26	
Dividend payable date (as planned)	2025-06-27	
Annual securities report filing date (as planned)	2025-06-26	
Supplemental material of annual results	-	
Way of getting	-	
Convening briefing of annual results	-	
Target audience	-	
Note to fraction processing method	百万円未満切り捨て	
Stock exchange listings		
Tokyo	true	
Tokyo Prime	-	
Tokyo Standard	true	
Tokyo Growth	-	
Tokyo PRO Market	-	
Tokyo Others	-	
Nagoya	-	
Nagoya Premire	-	
Nagoya Main	-	
Nagoya Next	-	
Nagoya Others	-	
Sapporo	-	
Sapporo	-	
Sapporo Ambitious	-	
Sapporo Others	-	
Fukuoka	-	
Fukuoka	-	
Fukuoka Q-Board	-	
Fukuoka Others	-	
Phoenix	-	
Japan Securities Dealers Association	-	
Business category		
General Business	true	
Specific Business	-	
Fiscal Year End	2025-03-31	

Business Results-Operating results

(in millions of yens)

Mar 2025

Mar 2024

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	18,128	17,507
% change	3.5	4.2
Operating profit		
Operating profit	1,317	1,246
% change	5.8	28.8
Ordinary profit		
Ordinary profit	1,273	1,172
% change	8.6	19.8
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,373	764
% change	79.8	-13.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,441	1,500
Change in comprehensive income	-3.9	10.2
Other consolidated operating results		
Basic earnings per share (Yen)	300.27	167.24
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.9	3.5
Ordinary profit to total assets ratio (%)	4.3	4.2
Operating profit to net sales ratio (%)	7.3	7.1
Note to consolidated operating results		
Investment profit (loss) on equity method	-	27
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	29,956	28,697
Net assets	24,604	23,546
Capital adequacy ratio (%)	79.0	79.0
Net assets per share (Yen)	5,174.20	4,961.03
Note to consolidated financial positions		
Owner's equity	23,676	22,671
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,322	1,094
Cash flows from investing activities	312	-1,770
Cash flows from financing activities	-458	-454
Cash and equivalents, end of period	10,549	9,410
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results
Note to business results
Note to consolidated financial results
Note to consolidated financial results

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		36.00	25.00
Forecast	38.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		84.00	40.00
Forecast	39.00		
Upper	-		
Lower	-		
Annual			
Result		120.00	65.00
Forecast	77.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		549	297
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		40.0	38.9
Forecast	50.3		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	1.3
Note to dividends			
Note to dividends			

Annual

(注) 2025年3月期の年間配当金額120円00銭は、普通配当77円00銭と特別利益に対する特別配当43円00銭の合計額です。

Forecasts

Forecasts	
Forecasts	
Title for forecasts	3 . 2026年 3 月期の 連結業績予想（2025 年 4 月 1 日 ~ 2026年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	18,500
Upper	-
Lower	-
% change	
Forecast	2.0
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,100
Upper	-
Lower	-
% change	
Forecast	-16.5
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	1,100
Upper	-
Lower	-
% change	
Forecast	-13.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	700
Upper	-
Lower	-
% change	
Forecast	-49.0
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	153.02
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true

Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	ニッポー株式会社
Number of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料P.15「4.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,054,818	5,054,818
Number of treasury stock at the end of fiscal year	478,987	484,865
Average number of shares	4,574,475	4,568,659
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,327	682
% change	94.6	41.8
Operating profit		
Operating profit	456	-231
% change	-	-

Ordinary profit		
Ordinary profit	401	-179
% change	-	-
Profit		
Profit	378	688
% change	-45.0	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	82.83	150.75
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	17,895	17,937
Net assets	17,369	17,297
Capital adequacy ratio (%)	97.1	96.4
Net assets per share (Yen)	3,795.86	3,785.01
Note to non-consolidated financial positions		
Owner's equity	17,369	17,297
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.