

## Document and entity information

Mar 2015

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-05-15
Company name		MUTOH HOLDINGS CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		79990
URL		<a href="http://www.mutoh-hd.co.jp/">http://www.mutoh-hd.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-03-31
Representative		
Title		取締役社長
Name		早川 信正
Inquiries		
Title		経営管理部 部長
Name		阿部 利彦
Tel		03-6758-7100
Other		
Date of general shareholders' meeting (as planned)		2015-06-26
Dividend payable date (as planned)		2015-06-29
Annual securities report filing date (as planned)		2015-06-29
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2015	Mar 2014
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	23,475	23,115

% change	1.6	28.5
Operating income		
Operating income	1,306	1,630
% change	-19.9	-
Ordinary income		
Ordinary income	1,354	2,014
% change	-32.8	181.6
Net income		
Net income	2,684	2,399
% change	11.8	816.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,696	3,214
Change in comprehensive income	15.0	342.9
Other consolidated operating results		
Net income per share (Yen)	58.47	52.26
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	12.0	12.2
Ordinary income to total assets ratio (%)	4.2	6.7
Operating income to net sales ratio (%)	5.6	7.1
Note to consolidated operating results		
Investment profit (loss) on equity method	15	-60
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	32,027	32,953
Net assets	25,061	21,446
Capital adequacy ratio (%)	75.5	62.9
Net assets per share (Yen)	526.66	451.33
Note to consolidated financial positions		
Owner's equity	24,170	20,719
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2015	Mar 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-487	2,034
Cash flows from investing activities	-477	204
Cash flows from financing activities	-120	-155
Cash and equivalents, end of period	8,597	9,730
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

Mar 2015

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

Mar 2016      Mar 2015      Mar 2014

Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.00	5.00
Forecast	7.00		
Upper	-		
Lower	-		
Annual			
Result		7.00	5.00
Forecast	7.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		321	229
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		12.0	9.5
Forecast	37.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.4	1.2
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

	Mar 2016	Sep 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成28年 3月期の 連結業績予想(平成27 年 4月 1日～平成28 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	26,000	11,500
Upper	-	-
Lower	-	-
% change		
Forecast	10.8	0.3
Upper	-	-

Lower	-	-
Operating income		
Operating income		
Forecast	1,300	350
Upper	-	-
Lower	-	-
% change		
Forecast	-0.5	-60.1
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,350	350
Upper	-	-
Lower	-	-
% change		
Forecast	-0.3	-62.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	850	200
Upper	-	-
Lower	-	-
% change		
Forecast	-68.3	-91.8
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	18.52	4.36
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2015

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料 P. 21「5. 連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Mar 2015	Mar 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	54,818,180	54,818,180
Number of treasury stock at the end of fiscal year	8,924,319	8,911,813
Average number of shares	45,901,307	45,918,977
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,707	1,594
% change	7.1	67.1
Operating income		
Operating income	979	885
% change	10.6	231.5
Ordinary income		
Ordinary income	1,049	938
% change	11.9	180.5
Net income		
Net income	1,081	1,018
% change	6.3	281.3
Other non-consolidated operating results		
Net income per share (Yen)	23.57	22.17
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2015	Mar 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	16,015	15,134
Net assets	15,726	14,792
Capital adequacy ratio (%)	98.2	97.7
Net assets per share (Yen)	342.67	322.23
Note to non-consolidated financial positions		
Owner's equity	15,726	14,792

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## **Business Results-Note to overview of nonconsolidated business results**

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Mar 2015

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.