

Document and entity information

Mar 2026

Company information	
Company information	
Document name	決算短信〔日本基準〕（連結）
FASF member mark	-
Filing date	2026-05-07
Company name	MUTOH HOLDINGS CO.,LTD.
Securities code	7999
URL	https://www.mutoh-hd.co.jp/
Representative	
Title	取締役社長
Name	礪邊 泰彦
Inquiries	
Title	経営管理部長
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Other	
Date of general shareholders' meeting (as planned)	2026-06-22
Annual securities report filing date (as planned)	-
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	-
Target audience	-
Note to fraction processing method	百万円未満切り捨て
Stock exchange listings	
Tokyo	true
Tokyo Prime	-
Tokyo Standard	true
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31

Business Results-Operating results

(in millions of yens)

Mar 2026

Mar 2025

Operating results

Operating results

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,652	18,128
% change	-2.6	3.5
Operating profit		
Operating profit	846	1,317
% change	-35.8	5.8
Ordinary profit		
Ordinary profit	708	1,273
% change	-44.4	8.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	10,121	1,373
% change	636.9	79.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	10,740	1,441
Change in comprehensive income	645.1	-3.9
Other consolidated operating results		
Basic earnings per share (Yen)	2,207.20	300.27
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	35.4	5.9
Ordinary profit to total assets ratio (%)	2.0	4.3
Operating profit to net sales ratio (%)	4.8	7.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	42,173	29,956
Net assets	33,429	24,604
Capital adequacy ratio (%)	79.3	79.0
Net assets per share (Yen)	7,286.20	5,174.20
Note to consolidated financial positions		
Owner's equity	33,429	23,676
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	123	1,322
Cash flows from investing activities	16,385	312
Cash flows from financing activities	-2,037	-458
Cash and equivalents, end of period	25,273	10,549
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		38.00	36.00
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	84.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		38.00	120.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		174	549
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		1.7	40.0
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.6	2.4
Note to dividends			
Note to dividends			

Annual

(注)2025年3月期の年間配当金額120円00銭は、普通配当77円00銭と特別利益に対する特別配当43円00銭の合計額です。
(注)2026年2月4日に公表いたしました「2026年3月期の通期連結業績予想及び期末配当予想の修正(無配)並びに株主優待制度の廃止に関するお知らせ」及び2026年3月24日に公表いたしました「ブラザー工業株式会社による当社株式に対する公開買付けの結果並びに親会社主要株主である筆頭株主の異動に関するお知らせ」に記載したとおり、本公開買付けが成立したことにより2026年3月期の期末配当は行わないことといたしました。
(注)2026年2月4日に公表いたしました「ブラザー工業株式会社による当社株式に対する公開買付けに関する賛同の意見表明及び応募推奨のお知らせ」、2026年3月24日に公表いたしました「ブラザー工業株式会社による当社株式に対する公開買付けの結果並びに親会社、主要株主である筆頭株主の異動に関するお知らせ」及び2026年4月9日に公表いたしました「株式併合並びに単元株式数の定め廃止及び定款の一部変更に関する臨時株主総会の開催のお知らせ」に記載のとおり、当社は一連の手続を経て2026年6月10日をもって上場廃止となる予定であることから、2027年3月期の配当予想は記載しておりません。

Forecasts

(in millions of yens)

Mar 2027

Forecasts

Forecasts

Title for forecasts

3. 2027年3月期の連結業績予想(2026年4月1日~2027年3月31日)

Preamble to consolidated forecasts

Preamble to forecasts

2026年2月4日に公表いたしました「ブラザー工業株式会社による当社株式に対する公開買付けに関する賛同の意見表明及び応募推奨のお知らせ」、2026年3月24日に公表いたしました「ブラザー工業株式会社による当社株式に対する公開買付けの結果並びに親会社、主要株主である筆頭株主の異動に関するお知らせ」及び2026年4月9日に公表いたしました「株式併合並びに単元株式数の定める廃止及び定款の一部変更に関する臨時株主総会の開催のお知らせ」に記載のとおり、当社は一連の手続きを経て2026年6月10日をもって上場廃止となる予定であることから、2027年3月期の業績予想は記載しておりません。

Note to consolidated forecasts

Note to forecasts

-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Mar 2026

Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

Others

Significant changes in the scope of consolidation during the period

Significant changes in the scope of consolidation during the period

true

Number of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

1

Name of subsidiaries excluded from consolidation

ニッポー株式会社

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

(注)詳細は、添付資料P.14「4.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(連結の範囲又は持分法適用の範囲の変更に関する注記)」をご覧ください。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2026

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,054,818	5,054,818
Number of treasury stock at the end of fiscal year	466,719	478,987
Average number of shares	4,585,558	4,574,475
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	1,409	1,327
% change	6.1	94.6
Operating profit		
Operating profit	409	456
% change	-10.3	-
Ordinary profit		
Ordinary profit	448	401
% change	11.6	-
Profit		
Profit	9,888	378
% change	-	-45.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	2,156.42	82.83
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	30,651	17,895
Net assets	26,734	17,369
Capital adequacy ratio (%)	87.2	97.1
Net assets per share (Yen)	5,827.00	3,795.86
Note to non-consolidated financial positions		

Owner's equity	26,734	17,369
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2027
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.