

December 15, 2010
MUTOH HOLDINGS CO., LTD.
7-21-1 Nishi-Gotanda, Shinagawa-ku, Tokyo,
Japan

MUTOH HOLDINGS CO., LTD. (listed on the first section of the Tokyo Stock Exchange, TSE securities code 7999) today notified the Tokyo Stock Exchange of Share Acquisition of SEKONIC CORPORATION.

The contents of this notification were as follows.

Notice concerning Share Acquisition of SEKONIC CORPORATION

At the Board meeting held today, our company resolved to acquire a part of shares of SEKONIC CORPORATION (Tokyo Stock Exchange, Listed on the 2nd section, Code# 7758, hereinafter "SEKONIC") from its largest shareholder CBC Co., Ltd. (hereinafter "CBC"). Therefore we would like to announce you as follows. In addition, we would like to announce that TCS HOLDINGS Co., LTD., our parent company is also planning to acquire the stock of SEKONIC from CBC.

1. Share acquisition of Our Company

Our company resolved to purchase 2,300,000shares (13.69% of all outstanding share) of SEKONIC from CBC. Hereafter, our company will consider business cooperation with SEKONIC in order to achieve synergy effect. We will inform about business cooperation on a timely basis.

2. Share Acquisition of TCS HOLDINGS Co., Ltd.

TCS Holdings Co., LTD. is planning to purchase 2,000,000share (11.9% of all outstanding share) of SEKONIC from CBC.

3. Company Profile of SEKONIC

Company Name; SEKONIC CORPORATION

Representative; Representative Director & President Hiroshi Arai

Establishment; June, 1951

Address; Ooizumigakuen-cho 7-24-14, Nerima-ku, Tokyo

Main Business; Production and Sales of Optical Electronic Information Machines, Office Equipments,
and Electrical Equipments

Fiscal Year; April 1st - March 31st

Number of Employee; Consolidated: 724, Individual: 233

Outstanding Share; 16,800,000

4. Schedule of Acquisition of Stock

December 15th, 2010; Execution of the Stock Trading Agreement

December 16th, 2010; Acquisition of Stock (by ToSTNeT-1)

(Skip the rest)